



BUSINESS PROTECTION KIT

The Fox Turnbull Complimentary Risk Analysis

Your completing this form will enable us to run a comprehensive – and complimentary - analysis of your business, and assess your exposure to the primary 'Threat Factors' that are a part of your everyday business environment. To find out more about how you can protect yourself and your business, simply attend one of our 'Ten Keys to Business Protection' Seminars, (also complimentary to today's seminar attendees).

Please find details below.

Name:

Email:

Phone:

Business Name:

- | | | |
|-----|--|----------|
| 1. | Is your business a PTY LTD entity? | Yes / No |
| 2. | Does your company have multiple directors? | Yes / No |
| # | Is the relationship still amicable? | Yes / No |
| # | Are the directors involved with day-to-day operations of the company? | Yes / No |
| # | Do the directors hold personal assets in their name? | Yes / No |
| # | Are the directors also shareholders of the company? | Yes / No |
| # | Are the directors free of personal guarantees? | Yes / No |
| 3. | Do the directors lend money to the company? | Yes / No |
| 4. | Are you and your spouse both owners and directors of this business? | Yes / No |
| 5. | Have you found it difficult to obtain refinancing through the major lenders? | Yes / No |
| 6. | Is the company free of fixed and floating charges? | Yes / No |
| 7. | Do you plan to expand your business? | Yes / No |
| 8. | Do you have any delinquent trade debtors? | Yes / No |
| 9. | Is your business plan out-of-date or non-existent? | Yes / No |
| 10. | Do you want to know the current value of your business? | Yes / No |
| 11. | Are you prepared to invest some resources to protect your assets? | Yes / No |

IMPORTANT:

Please submit your completed sheet at the Fox Turnbull stand today to receive your Free ticket to our "10 Keys to Business Protection" seminar, 6:30 pm, 31st July at the "@ Work" Bar and restaurant function room, lobby level, MLC Centre, Martin Place.